

# Stock Donations

Thank you for your interest in support of Long Beach Opera. To help you facilitate a gift of stock, please use these simple steps:

## Step 1: Initiate the Stock Transfer

Securities can be gifted to Long Beach Opera via electronic transfer, in which your broker transfers shares using Long Beach Opera's DTC number. You only need to contact your broker to initiate the transfer.

### Ask your broker to donate through:

Goldman Lancaster, Inc.

C/O LPL Financial Services

DTC Number: 0075

ACCT Name: Long Beach Opera (Tax ID# 95-3387074)

ACCT Number: **5134-3673**

If you wish to provide your broker with a written transfer request, LBO will provide a letter you can customize.

## 2. Notify Long Beach Opera

Each time a gift of stock is donated, information about the gift for audit and acknowledgment purposes is needed. Fields with an asterisk are required.

\*First Name

\*Last Name

\*Address

Address 2

\*City

\*State

\*Zip Code

Country

\*Email Address

If you wish to remain anonymous?

Date of transfer

\*Number of shares

\*Name of security

Specific Long Beach Opera program to which gift should be directed, if any: (general operating support, production underwriting, education programs)

Transferring Broker First and Last Name

Firm

Phone

State